

SS&C Intralinks for Bankruptcy & Restructuring

Pioneering technology, industry expertise and comprehensive deal services

Companies navigating a bankruptcy or restructuring face numerous strict disclosure requirements, tight timeframes, and intensive collaboration with many parties over large volumes of sensitive documents.

Intralinks’ innovative technology and services offering dramatically improves and simplifies the process, enabling deal teams and stakeholders to focus on big-picture priorities like corporate strategy, securing financing and/or closing asset sales.

Our robust offering is designed to help corporates and their advisors address a range of scenarios:

ASSET SALES (INCLUDING SECTION 363 SALES AND DIVESTITURES)

Intralinks enables many parties – lenders, advisors, legal and more – to securely access sensitive business documents, conduct thorough due diligence on the company in debt (the debtor) and assess the value of assets for sale. The debtor can open multiple data rooms under a single contract, then manage and track who can see what information as well as gauge activity and interest.

DIP (DEBTOR-IN-POSSESSION) FINANCING

Our data rooms and value-added deal services can help creditors conduct secure, rigorous and urgent due diligence on the debtor to negotiate amendments to existing credit facilities and work out potential covenant breaches.

DEBTOR COMMUNICATION

Debtors need to quickly collect, organize and share volumes of business information and communicate with their financial and legal advisors, who’ll then reorganize the debtor’s finances and facilitate refinancing and recapitalization. When timelines are tight, Intralinks can do the heavy lifting – from setting up the data room and Q&A communication protocols to managing NDAs and more.

CREDITOR COMMUNICATION

Creditors can rely on Intralinks for their unique communication and collaboration requirements for their own advisors and sub-committees (“secured” and “unsecured” creditor groups) on bankruptcy filings and/or the “Plan of Reorganization.”

REORGANIZATION

When the reorganization plan is in place and shared with multiple stakeholders, it’s time to market the deal. Intralinks can help debtors facilitate secure and immediate engagement with creditors, trustees and the courts to ultimately achieve a smooth reorganization.



Sears and related assets have been acquired out of Chapter 11 bankruptcy by ESL Investments for USD \$9.7 billion.

US \$9.7B



Sempra Energy used Intralinks for its restructuring of Energy Future Holdings for an estimated USD \$9.45 billion.

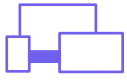
US \$9.45B



Westinghouse has been acquired out of Chapter 11 bankruptcy by Brookfield Business Partners for USD \$4.6 billion.

US \$4.6B

Essential, resource and cost-effective solutions for corporates undergoing distressed situations



INTRALINKS VDRPRO

Our secure, compliant and auditable data room also features:

- **Flexibility** – One contract covers multiple VDRs when several assets are for sale or segmenting information is necessary
- **Integrated redaction** – Easily search for and redact sensitive content from within the VDR
- **AI redaction** – Our AI engine quickly identifies MNPI, PII and more; simply review and confirm, then initiate redaction across all documents
- **Complete audit history** – Detailed activity reports document the integrity and defensibility of the entire process, readying it for any legal or compliance requirement
- **Q&A** – Streamline communication between stakeholders with greater security and traceability than email or other unsecure, unauthorized messaging applications
- **Document approval workflow** – Automate the approval process for publishing documents to the VDR: simply select approvers and documents – notifications prompt users for action – and content will be posted to the VDR
- **Data room insights** – Dashboards display actionable activity metrics such as how, when and how often users are engaging with content; rank user groups based on logins and documents viewed
- **Mobile capabilities** – Monitor deals on the go with the Intralinks mobile app; sync information securely across all devices to manage files and workflows anywhere, anytime



INTRALINKS DEAL SERVICES

Comprehensive, hands-on assistance across a range of deal-critical tasks that tend to be tedious, expensive and labor-intensive, including:

- **Redaction services** – We'll do everything from activating AI-powered scanning to queueing documents for approval, notifying reviewers and maintaining non-redacted versions
- **Translation services** – Thorough, comprehensive and accurate translations in 140+ languages; linguistic, certified copy included. We'll collect, centralize and secure documents; apply machine translation; and review, proof and finalize
- **NDA services** – Includes drafting NDAs, negotiating revisions, distributing and collecting completed signed documents
- **Documentation services** – Let us get all necessary documents in order and organized in an Intralinks VDR. We'll set up folders and populate the data room, conduct quality control and quality assurance over all documents, and ensure documents and contents are complete
- **Reporting services** – Tell us what intel is most important and we'll deliver reports straight to your inbox, in the formats you need

Contact us for more information at intralinks.com/contact